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Comunicato Stampa

ESERCIZIO DELL'OPZIONE GREENSHOE

COMUNICAZIONE FINALE RELATIVA ALL'ATTIVITA' DI STABILIZZAZIONE

Roma, 6 dicembre 2018 – Garofalo Health Care S.p.A. (la “Società” o “GHC”) comunica che in data 5 dicembre 2018 Equita SIM S.p.A., quale agente per la stabilizzazione sulle azioni ordinarie GHC, ha esercitato, per conto di Credit Suisse e della stessa Equita SIM S.p.A. - quali *Joint Global Coordinator* -, integralmente la c.d. opzione *greenshoe* per n. 2.000.000 azioni ordinarie della Società. Con l'esercizio dell'opzione *greenshoe* termina con effetto immediato il periodo di stabilizzazione.

Si ricorda che il prezzo di acquisto delle azioni oggetto dell'opzione *greenshoe* è di Euro 3,34 per azione – corrispondente al prezzo di offerta stabilito nell'ambito del collocamento istituzionale – per un controvalore complessivo pari a Euro 6.680.000,00, al lordo delle commissioni riconosciute nell'ambito del collocamento istituzionale.

Il regolamento dell'opzione *greenshoe* sarà in data e per valuta 7 dicembre 2018 e, in pari data, le azioni rivenienti dall'esercizio dell'opzione *greenshoe* saranno consegnate all'azionista Maria Laura Garofalo a chiusura dell'opzione di *over-allotment* dalla stessa concessa ai *Joint Global Coordinator*.

Incluse le azioni oggetto dell'opzione *greenshoe*, il collocamento istituzionale ha riguardato pertanto n. 22.000.000 azioni ordinarie GHC, pari a circa il 26,8% del capitale sociale.

Inoltre, sempre sulla base di quanto comunicato da Equita SIM S.p.A., quale agente per la stabilizzazione sulle azioni ordinarie GHC e anche per conto della stessa, GHC rende noto che durante il periodo di stabilizzazione, dalla data di inizio delle negoziazioni delle azioni ordinarie GHC sul Mercato Telematico Azionario organizzato e gestito da Borsa Italiana S.p.A. (9 novembre 2018) fino alla data odierna, non è stata effettuata alcuna operazione di stabilizzazione.

Il presente comunicato è diffuso anche per conto di Equita SIM S.p.A. ai sensi dell'art. 8, lettera f), e dell'art. 6, comma 3, del Regolamento Delegato (UE) 2016/1052.

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Credit Suisse e Equita SIM S.p.A. hanno agito in qualità di *Joint Global Coordinator* e *Joint Bookrunner*. Equita SIM S.p.A. agisce altresì in qualità di Sponsor. Lazard agisce in qualità di *advisor* finanziario della Società.

Gianni, Origoni, Grippo, Cappelli & Partners, Shearman & Sterling forniscono l'assistenza legale a favore della Società, rispettivamente, per gli aspetti di diritto italiano e per quelli di diritto americano e inglese, mentre Linklaters fornisce l'assistenza legale a favore dei *Joint Global Coordinator* e dello Sponsor. Studio Associato Tributario Bagnera & Associati fornisce assistenza fiscale alla Società. EY è la società di revisione.



PER ULTERIORI INFORMAZIONI:

Garofalo Health Care S.p.A.

Mimmo Nesi - Investor Relator

Tel. +39 06 68489231 - ir@garofalohealthcare.com

Sito internet: www.garofalohealthcare.com

Ufficio Stampa

Community – Communication Advisers

Auro Palomba – Marco Rubino – Giuliana Pampani – Tel.+390289404231 marco@communitygroup.it

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Il Gruppo GHC

Il Gruppo GHC, quotato alla Borsa di Milano, è tra i principali operatori del settore della sanità privata accreditata in Italia ed opera attraverso diciotto strutture sanitarie d'eccellenza, situate tra le più virtuose regioni italiane, offrendo un'ampia gamma di servizi che coprono tutti i comparti della sanità grazie ad una diversificazione delle specialità erogate, all'utilizzo di tecnologie all'avanguardia ed al personale altamente qualificato. In particolare, il Gruppo opera in sei Regioni del Nord e del Centro Italia (Piemonte, Veneto, Emilia Romagna, Liguria, Toscana e Lazio), in cui è presente nel settore ospedaliero, attraverso i comparti dei ricoveri acuti, delle lungodegenze e delle riabilitazioni post-acuzie e delle prestazioni ambulatoriali (il "Settore Ospedaliero") e nel settore territoriale e socio-assistenziale, attraverso i comparti dei ricoveri in regime residenziale e delle prestazioni ambulatoriali distrettuali (il "Settore Territoriale e Socio-Assistenziale").

Al 31 dicembre 2017 il Gruppo GHC ha registrato un totale ricavi e altri proventi pari a Euro 136,7 milioni e un Operating EBITDA pari a Euro 24,9 milioni (totale ricavi e altri proventi pro-forma pari a Euro 152,2 milioni, Operating EBITDA pro-forma pari a Euro 27,4 milioni). Per i nove mesi chiusi al 30 settembre 2018 il Gruppo GHC ha registrato un totale ricavi e altri proventi pari a Euro 115,3 milioni (in crescita del +17,2% rispetto ai primi nove mesi del 2017) e un Operating EBITDA pari a Euro 22,2 milioni (in crescita del +25,4% rispetto allo stesso periodo dello scorso anno).

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For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.

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